USALLIANCE FINANCIAL®

Digital Banking

Set Up Spending Analysis

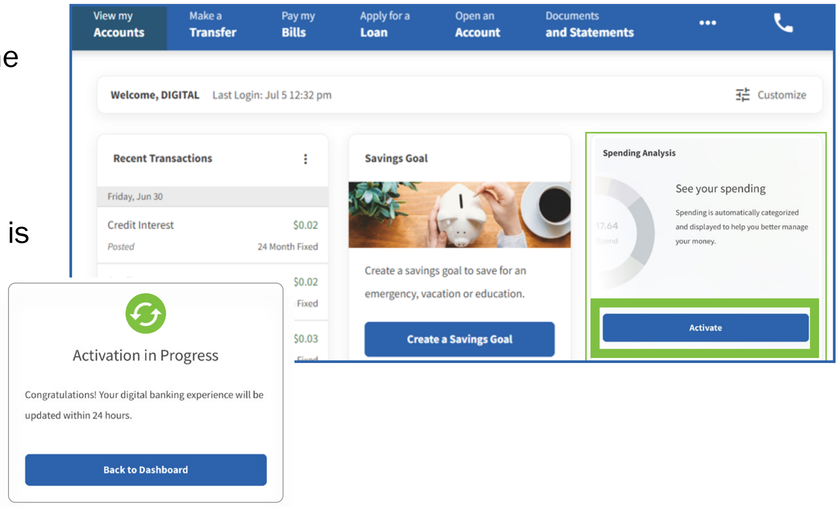
Customize and view a spending analyzer at any time.

Step 1:

On the **Spending Analysis** tile, click the blue **Activate** button.

Accept the terms and conditions.

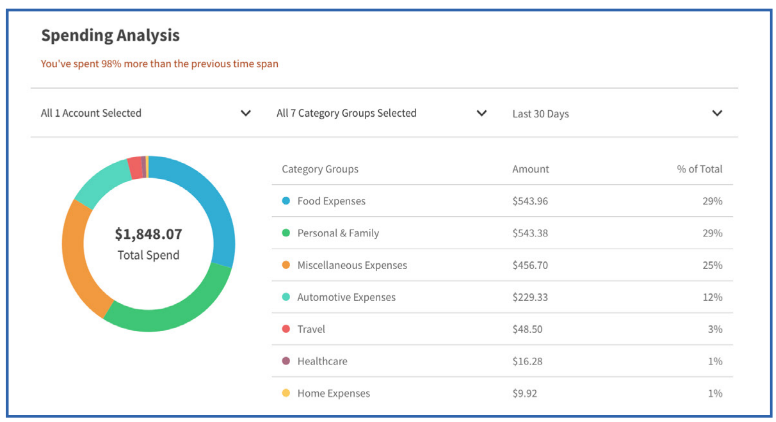
You will be alerted that your activation is in progress.



Spending Analysis:

Here you will see your spending broken down into categories along with a pie chart.

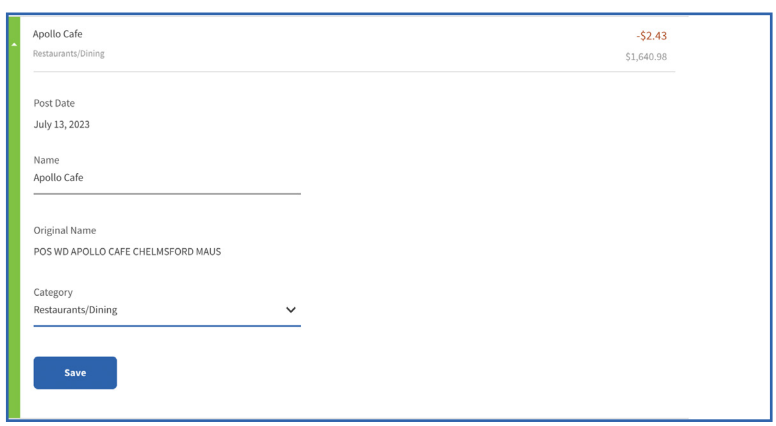
You can filter the analysis by **Accounts**, **Categories**, and **Time frames**.



Categorize Spending:

You can re-categorize spending by clicking on a purchase in your transaction history.

Simple select a new category from the drop down menu and click **Save**.



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