



411 Theodore Fremd Avenue • Suite 350  
Rye, NY 10580-1426 • 800.431.2754 • usalliance.org

Date: \_\_\_\_\_

Member Number: \_\_\_\_\_

## Overdraft Protection Instructions

The following overdraft sequence instructions should be applied for the following

**Checking** Account Number: \_\_\_\_\_

Please handle any overdraft of my account to the priority schedule below, starting with number "1" to a maximum of 3 linking loans and account numbers by combination:

### Loans:

- ☐ **Signature Line of Credit** (\$50 increments)  
Loan Account Number: \_\_\_\_\_
- ☐ **Stock Prime** (\$50 increments)  
Loan Account Number: \_\_\_\_\_
- ☐ **Signature Loan** (\$50 increments)  
Loan Account Number: \_\_\_\_\_
- ☐ **Stock Secured** (\$50 increments)  
Loan Account Number: \_\_\_\_\_

### Deposit Accounts\*:

**Transfer exact amount of overdraft from another deposit account on which I am an owner.**

- ☐ Account Number which **I am an owner:** \_\_\_\_\_
- ☐ Account Number which **I am an owner:** \_\_\_\_\_
- ☐ Account Number which **I am an owner:** \_\_\_\_\_

\* Transfers can be made only from MyLife Savings, MyLife Money Market, SMA Savings, Savings Plus, and Money Manager (Silver, Super, Diamond or Platinum). MyLife Savings, MyLife Money Market, SMA Savings, Savings Plus, and Money Manager accounts are limited to six debits (withdrawals, transfers out, etc.) per calendar month as part of Federal Reserve Regulation D. Transfers are subject to fees as detailed in the Fees and Service Charges brochure. Advances will be made in increments determined by the Credit Union. Advances on loans cannot be automatically transferred to other accounts. Home Equity lines of credit do not qualify as an Overdraft Protection source. This authorization supersedes any previous submission.

\_\_\_\_\_  
Member Signature

\_\_\_\_\_  
Date